



P O I N T S

**LIMITED LIABILITY COMPANY QUESTIONNAIRE**  
**For INDIVIDUAL RETIREMENT ACCOUNT (Checkbook Control)**

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| 1. The name you wish to use for the Limited Liability Company?   |
| 2. An alternate name for your Limited Liability Company, should your first choice not be available.  |
| 3. The type of business your Limited Liability Company intends to conduct?   |
| 4. The <b>street</b> address AND telephone for the Limited Liability Company.<br>_____<br>Street address<br>_____<br>City, State and Zip code<br>Telephone number ( _____ )  |
| 5. The name and street address for the statutory agent for the Limited Liability Company. The individual or entity <b>must reside in the state of Arizona and provide a street address</b> . It cannot be a post office box. Please refer to <a href="http://www.Strategicpnts.com">www.Strategicpnts.com</a> if you have questions regarding statutory agents.<br>_____<br>Name<br>_____<br>Street address<br>_____<br>City, State and Zip code |
| 6. Please indicated whether the Limited Liability Company is perpetual _____ or shall dissolve on the following date: _____.   |
| 7. Provide the name(s) and address of each IRA account, and the custodian for each IRA account, who will serve as a member of the Limited Liability Company.<br>Please indicate what type of IRA: _____ IRA Account No. _____<br>____ Traditional    ____ ROTH    ____ SEP    ____ Simple    ____ Other<br>_____<br>Name of Member<br>_____<br>Street address<br>_____<br>City, State and Zip code   |



\_\_\_\_\_  
Name of Member

\_\_\_\_\_  
Street address

\_\_\_\_\_  
City, State and Zip code

8. Please indicate the name and address for each the manager(s) for the LLC will be. The Manager will sign the Articles of Organization. The custodian of the IRA will sign the Operating Agreement on behalf of the IRA.

\_\_\_\_\_  
Name of Manager

\_\_\_\_\_  
Street address

\_\_\_\_\_  
City, State and Zip code

\_\_\_\_\_  
Name of Manager

\_\_\_\_\_  
Street address

\_\_\_\_\_  
City, State and Zip code

If this Limited Liability Company is being formed for investment purposes, and you wish for deeds to be conveyed, please inform me. There is an additional charge of \$90.00 per deed to prepare and record each.

Thank you for taking the time to complete the questionnaire. If after completing this questionnaire you have additional questions, please do not hesitate to contact me.

I look forward to working with you.

Regards,

Lisa "Kriss" Tonge, AZCLDP 80925/BSBM  
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