



P O I N T LIMITED LIABILITY COMPANY QUESTIONNAIRE
For INDIVIDUAL RETIREMENT ACCOUNT (Checkbook Control)

1. The name you wish to use for the Limited Liability Company?
2. An alternate name for your Limited Liability Company, should your first choice not be available.
3. The type of business your Limited Liability Company intends to conduct?
4. The street address AND telephone for the Limited Liability Company. _____ Street address _____ City, State and Zip code _____ Telephone number (_____)
5. The name and street address for the statutory agent for the Limited Liability Company. The individual must reside in the state of Arizona, provide a street address, and EMAIL ADDRESS. It cannot be a post office box. Please refer to www.Strategicpnts.com if you have questions regarding statutory agents. _____ Name _____ Street address _____ City, State and Zip code EMAIL: _____
6. Provide the name(s) and address for each IRA owner/member, and the custodian who will act on behalf of the IRA/Member of the Limited Liability Company. *If an entity will be Manager(s), please provide the state where the entity was formed, and who is authorized to sign on behalf of the entity. * When an IRA is involved, the entity must be formed as Manager Managed. The IRAs are the Members. The Manager(s) is/are dictated by the owners of the IRAs. 1. _____ <input type="checkbox"/> Member <input type="checkbox"/> Manager Name _____ Street address _____ City, State and Zip code



2.	_____	<input type="checkbox"/> Member	<input type="checkbox"/> Manager
	Name		

	Street address		

	City, State and Zip code		
3.	_____	<input type="checkbox"/> Member	<input type="checkbox"/> Manager
	Name		

	Street address		

	City, State and Zip code		
4.	_____	<input type="checkbox"/> Member	<input type="checkbox"/> Manager
	Name		

	Street address		

	City, State and Zip code		
*Please list additional members at the bottom on the questionnaire, if needed.			

If this Limited Liability Company is being formed for investment purposes, and you wish for deeds to be prepared to convey interest to the LLC, please advise. There is an additional fee to PREPARE AND RECORD Deeds of \$150.00 per Deed.

Thank you for taking the time to complete the questionnaire. If after completing this questionnaire you have additional questions, please do not hesitate to contact me.

I look forward to working with you.

Regards,

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